



DES MOINES OFFICE
515-283-1000

(Tax Identification No. 41-0223337)

STATEMENT OF ACCOUNT FOR PROFESSIONAL SERVICES

City of Fort Dodge, Iowa
David Fierke, City Manager
City Hall
819 First Avenue South
Fort Dodge IA 50501

June 12, 2014
Invoice No. 1951027

Client-Matter No: 419414-00090

2014 G.O. Corporate Purpose Bonds

For Legal Services Rendered Through May 31, 2014

12/03/13	J. Danos	0.50	175.00	Phone call regarding pending bond issue
12/06/13	R. Donaldson	0.35	43.75	Met with J Danos; attention to billing matters
12/10/13	R. Donaldson	1.45	181.25	Attention to urban renewal matters
12/17/13	R. Donaldson	3.15	393.75	Check TEB; prepare Debt Certificate; create control sheet; prepare preliminary opinion; prepare proceedings; review and edit proceedings & opinion; prepare over view memo;
12/23/13	J. Danos	1.00	350.00	File review and correspondence regarding pending G.O. Bond issue
12/30/13	B. Damman	1.10	198.00	Telephone conference with city and financial advisor regarding various upcoming financings; conference with J. Danos regarding proceedings required
12/30/13	J. Danos	1.00	350.00	Phone call with D Fierke, J Nemmers and J Burmeister; Memo to file
01/02/14	B. Damman	1.80	324.00	Proof proceedings to set hearing, preliminary bond counsel opinion, debt

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

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				certificate, and overview memorandum; conference with J. Danos regarding additional purpose for general corporate purpose loans; prepare amended proceedings to set hearing, preliminary bond counsel opinion, debt certificate, and overview memorandum to reflected additional purposes and amounts
01/20/14	J. Danos	1.00	350.00	Phone call with David Fierke and Jeff Nemmers; Memo to file; correspondence with PFM
01/21/14	R. Donaldson	0.75	93.75	Update set date proceedings; prepare hearing & prelevy proceedings
01/30/14	R. Donaldson	0.25	31.25	Revise proceedings
02/03/14	J. Danos	1.20	420.00	Prepare proceedings initiating action on General Obligation Corporate Purpose Bonds, Series 2014A ; prepare overview letter and debt certificate
02/03/14	R. Donaldson	0.50	62.50	Print and review proceedings; meeting
02/04/14	J. Danos	0.60	210.00	Correspond with Jon Burmeister; Phone call with David Fierke; Memo to file
02/07/14	R. Donaldson	0.25	31.25	Review received executed proceedings; file & update transcript log
02/12/14	J. Wells	0.30	28.50	Review interim financing's for 2013 and add to interim portion of the calendar
02/14/14	R. Donaldson	0.75	93.75	Print, review and edit proceedings
02/17/14	J. Danos	1.00	350.00	Prepare hearing and prelevy proceedings
02/17/14	R. Donaldson	0.10	12.50	Attention to docketing matters
02/24/14	R. Donaldson	0.10	12.50	Review received executed proceedings; file and update transcript log
03/05/14	R. Donaldson	0.25	31.25	Call to financial advisor
03/06/14	R. Donaldson	0.70	87.50	E-mails with financial advisor; print and file revised numbers; revise preliminary opinion; prepare disclosure; update control

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				sheet; review and edit
03/07/14	J. Danos	1.00	350.00	Correspond with PFM; prepare preliminary bond counsel opinion and draft CDC
03/11/14	R. Donaldson	0.20	25.00	Print, file & save POS to NetDocs
03/12/14	R. Donaldson	0.85	106.25	Prepare set sale and auth pos proceedings; review and edit proceedings
03/12/14	J. Wells	0.40	38.00	Review set sale and authorization proceedings
03/13/14	B. Damman	0.30	58.50	Review proceedings to set sale and authorize preliminary offering statement
03/13/14	J. Danos	1.00	350.00	Prepare proceedings for initiation of sale process and approval of POS for G.O. Bonds
03/13/14	R. Donaldson	0.15	18.75	Revise proceedings
03/13/14	R. Donaldson	0.50	62.50	Attention to billing matters
03/18/14	R. Donaldson	0.25	31.25	Review received executed proceedings; file & update transcript log; e-mail from public financial management
03/24/14	J. Danos	0.70	245.00	File review; conference and research regarding Preliminary Official Statement; Memo to file
04/03/14	R. Donaldson	0.55	68.75	Review file; prepare proceedings; review and edit; e-mails with piper; update disclosure; e-mail updated disclosure
04/04/14	R. Donaldson	0.30	37.50	Review and edit proceedings;
04/07/14	J. Danos	1.00	350.00	File review; correspondence with PFM; prepare GO Bond Sale Proceedings
04/07/14	R. Donaldson	0.25	31.25	Revise proceedings; e-mail proceedings
04/15/14	J. Danos	1.00	350.00	Conference and file review for GO issue; phone call with Jeff Nemmers; Memo to file; correspond with PFM
04/15/14	R. Donaldson	0.65	81.25	Print file and save final numbers to NetDocs; review numbers against

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				preliminary opinion and disclosure; prepare final opinion and disclosure; prepare 8038, review received executed proceedings; file & update transcript log; e-mail to the City; call from the City
04/16/14	R. Donaldson	0.10	12.50	Call with the city
04/21/14	B. Damman	1.90	370.50	Conference with J. Danos regarding drafting issuance resolution, registrar and paying agent agreement, continuing disclosure certificate and loan agreement; prepare issuance resolution; prepare registrar and paying agent agreement; prepare continuing disclosure certificate; prepare loan agreement
04/21/14	J. Danos	1.70	595.00	Prepare bond issuance resolution, loan agreement, registrar agreement and continuing disclosure certification; correspond with City Staff; correspond with PFM
04/22/14	B. Damman	0.20	39.00	Revise loan agreement and review closing documents for accurate closing date
04/23/14	J. Danos	0.30	105.00	Correspond with PFM; revise and mail loan agreement
04/23/14	J. Wells	1.00	95.00	Mark up forms for rate reduction 8038-G's, make changes to documents, review, prepare WAM worksheets
04/24/14	J. Danos	0.30	105.00	Prepare and mail updated loan agreement; correspond with City Clerk
04/24/14	R. Donaldson	1.25	156.25	Review file; check mail log; update transcript log; print and review reimbursement e-mail from the City; call to the city; prepare closing documents
04/25/14	R. Donaldson	0.15	18.75	Process mail
05/01/14	J. Danos	0.30	105.00	Phone call with D Van Vleet
05/06/14	J. Danos	0.30	105.00	Conference and research regarding full faith

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Date	Attorney	Hours	Rate	Description
				and credit pledge
05/08/14	J. Danos	2.00	700.00	Review tax matters; conference and file review for loan closing; correspond with J Nemmers
05/08/14	R. Donaldson	0.60	75.00	Met with A Bjork and J Danos; review received executed proceedings; file & update transcript log; email to the City; print, review and edit closing documents' email to underwriter;
05/09/14	J. Danos	1.00	350.00	Phone call and tax due diligence with J Nemmers; Memo to file
05/09/14	R. Donaldson	0.75	93.75	Prepare closing letter to underwriter and certificate of underwriter; print, review and edit closing documents;
05/12/14	B. Damman	0.60	117.00	Proof closing letter, opinion, certificate of underwriter, closing certificate, 8038-G
05/12/14	R. Donaldson	0.70	87.50	Revise closing documents
05/12/14	R. Donaldson	0.45	56.25	Review received executed proceedings and materials; file and update transcript log; update mail log; copy of issuance for BTC; print opinion; revise closing letter;
05/13/14	R. Josten	1.50	757.50	Prepare and deliver bonds to Bankers Trust
05/13/14	J. Danos	2.00	700.00	Legal services, consultation, due diligence, document prep and provision of bond counsel opinion for G.O. Corporate Purpose Bonds, Series 2014
05/13/14	R. Donaldson	0.30	37.50	Scan and email closing documents
05/14/14	R. Donaldson	0.25	31.25	Copy and send out closing documents to the City
05/15/14	R. Donaldson	0.15	18.75	Review received executed materials; file and update transcript log
05/21/14	R. Donaldson	0.05	6.25	Bond research
05/28/14	R. Donaldson	0.25	31.25	Calls from underwriter regarding loan agreement and certificate of underwriter;

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email from underwriter

Total Hours 45.30

Total for Legal Fees \$10,803.50

Disbursements and Service Charges

Overnight Delivery Charges	10.98
Copy/Print	37.06

Total for Disbursements and Service Charges \$48.04

Total This Invoice \$10,851.54

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